

Ed Thomson
Asset Management Lead Expert, Midsize Bank Supervision

Ed Thomson has been the Midsize Banks Asset Management Lead Expert at the Office of the Comptroller of the Currency (OCC) since 2016.

Ed serves as a technical advisor and provides fiduciary guidance to OCC management and our examination staff. He is available to provide regulatory guidance to banks and federal savings associations with trust departments and brokerage/advisory activity. Ed monitors asset management risks and trends, coordinates with agency management on supervision and licensing matters, conducts onsite bank supervision, and facilitates examiner training.

Prior to assuming the Lead Expert role, Ed worked in all OCC supervision lines of business including Large Bank Supervision, Midsize Bank Supervision, and Community Bank Supervision. Ed has served as the OCC Southern District Asset Management Lead Expert, the asset management functional examiner-in-charge for large and midsize banks, and the examiner-in-charge for trust companies.

Ed was designated an OCC asset management specialist in 1998. Ed is a Certified Financial Planner, a Certified Fiduciary and Investment Risk Specialist, and a Certified Securities Operations Professional.